

“ Elevate Your
Customer
Experience with
CloudSocial’s
Expert **AGENT**
Guide ”



AGENT

This role specifically is set up for responding to the incoming mentions in Omnibox

Functionality

- ◆ Dashboard
- ◆ Omnibox
- ◆ Support

Dashboard

- ◆ This is the default landing page in CloudSocial.
- ◆ Note : That by default Agent will always see the latest five posts and latest five mentions.

Omnibox

- ◆ Can directly respond to the mention in Omnibox.
- ◆ Assign or Approve workflow:
 - Can assign a mention to all roles
 - Can comment back to the sender on a specific mention
- ◆ Assign FYI workflow or an email a specific mention to following roles:
 - Super Admin
 - Back Office
 - Brand Manager
 - Analytic
 - Marketing
 - Agency Manager
- ◆ Can set the status of the mention
- ◆ Can set the status of the mention customizable tags
- ◆ Can set the sentiment of that mention
- ◆ Can see chat history
- ◆ Can see related post
- ◆ Can see post traction

Omnibox

- ◆ Can see the following details regarding the particular mention in Omnibox
 - Date & time
 - Unique mention ID
 - Social profile name of the sender
 - Status in life cycle with color
 - Set priority

Support

◆ Access our Support 24x7x365

➤ Email

➤ Chat Video Calls

➤ Raising Tickets to support team